

**INVESTMENT DECLARATION FORM****FOR THE FINANCIAL YEAR 2007-2008****PERSONAL INFORMATION**

<b>NAME OF THE EMPLOYEE</b>	
<b>EMPLOYEE CODE (MANDATORY)</b>	
<b>LOCATION</b>	
<b>PAN NO. (MANDATORY)</b>	
<b>DATE OF JOINING (REQUIRED ONLY IF JOINED ON OR AFTER 1<sup>ST</sup> APRIL 2007)</b>	
<b>CONTACT NO. (MANDATORY)</b>	

**SECTION-I****DECLARATION OF RENT FOR THE PURPOSE OF EXEMPTION U/S 10(13A)**

1	RENT [Per Month]	
2	LOCATION OF PROPERTY TAKEN ON LEASE / RENT	

**SECTION-II****INVESTMENT PROFILE**

<b>S #</b>	<b>DESCRIPTION</b>	<b>AMOUNT (IN Rs.)</b>
1	<b>SECTION 80C</b>	
	-LIC PREMIUM	
	-PPF	
	-NSCs	
	-INTEREST ON NSCs	
	-ULIP	
	-ELSS	
	-NOTIFIED MUTUAL FUND	
	-INFRASTRUCTURE BONDS	
	-PRINCIPAL ON HOUSING LOAN (INCLUDING STAMP DUTY, REGISTRATION FEES & OTHER EXPENSES INCURRED FOR THE PURPOSE OF TRANSFER OF PROPERTY TO THE ASSESSEE.	
	-CHILD EDUCATION FEES	
	-80CCC-PREMIUM PAID UNDER PENSION POLICY	
	-TERM DEPOSITS FOR A FIXED PERIOD OF NOT LESS THAN 5 YEARS WITH A SCHEDULED BANK	
	-NOTIFIED ANNUITY PLAN OF LIC OR ANY OTHER INSURER (NEW JEEVAN DHARA, NEW JEEVAN DHARA-I, NEW JEEVAN AKSHAY, NEW JEEVAN AKSHAY-I AND NEW JEEVAN AKSHAY-II)	
2	<b>SECTION 80D</b>	
	-MEDICAL/HEALTH INSURANCE PREMIUM	
3	<b>SECTION 80DD</b>	
	-MAINTENANCE INCLUDING MEDICAL TREATMENT OF HANDICAPPED DEPENDENT	
4	<b>SECTION 80G</b>	
	-DONATION TO CERTAIN FUNDS	
5	<b>SECTION 80E</b>	
	-INTEREST ON EDUCATION LOAN	
6	<b>SECTION 80U</b>	
	-DEDUCTION IN RESPECT OF DISABILITY	

## SECTION-III

## DECLARATION FOR THE PURPOSE OF DEDUCTION U/S 24 OF INCOME TAX ACT, 1961

S #	PARTICULARS	
1	ADDRESS OF PROPERTY PURCHASED/CONSTRUCTED	
2	STATUS OF PROPERTY (SELF OCCUPIED/ LETOUT / VACANT)	
3	HOUSING LOAN TAKEN FROM	
4	DATE ON WHICH LOAN TAKEN	
5	PURPOSE OF LOAN (CONSTRUCTION/PURCHASE)	
6	DATE ON WHICH CONSTRUCTION IS / WILL BE COMPLETED (PLEASE MENTION MONTH & YEAR IF DATE CANNOT BE KNOWN)	
7	DATE OF POSSESSION OF PROPERTY	
8	OWNERSHIP (JOINT OR SOLE)	
9	IF JOINT OWNERSHIP	
	-NAME OF JOINT OWNER(s)	
	-RELATIONSHIP WITH JOINT OWNER(s)	
	-SHARE OF JOINT OWNER(s) IN PROPERTY	
	-WHETHER ANY SUM CONTRIBUTED BY JOINT OWNER IN ACQUIRING PROPERTY AFORESAID	
	HOUSING LOAN	
	ACT,1961 ON	
	ACCOUNT OF HOUSING LOAN TAKEN FOR AFORESAID PROPERTY	
10	AMOUNT OF INTEREST FOR THE FINANCIAL YEAR 2007-2008	
11	AMOUNT OF INTEREST FOR <b>PRE CONSTRUCTION PERIOD</b> (PLEASE REFER INSTRUCTIONS FOR PRE-CONSTRUCTION CONCEPT)	

DECLARATION

I,do hereby declare that the aforesaid information is true and correct to the best of my information and belief and I shall indemnify the company against all costs and consequences if any information is later on found to be incorrect.

(Signature of Employee)

NOTE : Please go through the Instructions before filing this form.

**Annexure A**

**TO WHOMSOEVER IT MAY CONCERN**

I, \_\_\_\_\_ <<name of joint owner>>, being joint owner to the extent of \_\_\_\_\_% in property

\_\_\_\_\_ << Address

>> , do hereby declare that I am not paying EMI on housing loan taken against the aforesaid property. I am not claiming any deduction on account of interest or principal repayment under any provisions of the Income Tax Act, 1961.

**Name & Signature of Joint Owner**

**Date :**

I, \_\_\_\_\_ <<name of the employee>>,do hereby declare that the above mentioned statement is true and correct and request you to give me the deduction for the entire amount of interest and principle (subject to the limit prescribed under the Act). Further, I also undertake to pay the amount of Income Tax, interest and penalty as may be levied by the tax authorities, in case if a different view is taken by the tax officers with respect to the deduction granted to me on account of Income from House property for any year for which I have claimed such deduction.

**Name & Signature of the Employee**

**Date :**

## Annexure B

**(To be filled in only if the employee wishes to furnish any other income (including loss under house property) other than salary income)**

**Form for sending particulars of Income under section 192 (2B) read with rule 26B for the year ending 31st March, 2008**

1. Name and address of the employee :
2. Permanent Account Number :
3. Residential status :
4. Particulars of Income under any head of Income other than "Salaries"(not being loss under any such head other than the Loss under the head "Income from house property") received in the financial year.

**Amount (In Rs.)**

- (i) Income from house property  
(in case of loss, enclose computation thereof)
  - a) Rent from Property  
(In case any change is expected during the year please provide info. for the same)
  - b) House Tax
- (ii) Income from other sources
  - a) Dividends
  - b) Interest
  - c) Other incomes (specify)

5. Aggregate of sub-items (i) to (ii) of item 4

6. Tax deducted at source (enclose certificate issued under section 203)

### Verification

I, \_\_\_\_\_ do hereby declare that what is stated above is true to the best of my knowledge and belief.

Verified today, the \_\_\_\_\_ day of \_\_\_\_\_ 20

*Place*

**Date**

*Signature of the employee*